



SCSSK & ASSOCIATES

CHARTERED ACCOUNTANTS

BRANCHES : Ahmedabad | Morbi | Jamnagar | Junagadh

Date: 17/04/2025

To,

The Board of Directors
SHREEJI GLOBAL FMCG LIMITED
The Spire, Office No. 1205, 150 Feet Ring Road
Near Ayodhya Circle, Rajkot,
Gujarat, India, 360006
Dear Sirs / Madam,

Subject: Proposed Initial Public Offer of Shreeji Global FMCG Limited ("Company")

We do hereby certify that the information given below is correct and give our consent to our name being included as "Statutory Auditor And Peer Reviewed Auditor" to Shreeji Global FMCG Limited in the Draft Red Herring Prospectus/ Red Herring Prospectus /Prospectus to be filed with Stock Exchange, Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We also give our consent to include our name as an "expert" under Section 2(38) read with Section 26 of the Companies Act in the Draft Red Herring Prospectus/ Red Herring Prospectus / Prospectus in relation to the report on the Restated Audited Financial Statements and report on the Statement of Tax Benefits.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

Name of the firm	SCSSK & Associates
Address of the firm	608-609, R K Supreme, Nana Mava Circle, Opp. Twin Towers, 150ft Ring Road, Rajkot-360007
Tele No	97252 52866
Fax No	N.A.
Email Id	capunitsodha@gmail.com
Contact Person and Membership No.	CA Punit Sodha Mem No:-120932
Email ID	capunitsodha@gmail.com
Firm Registration No.	134606W

Yours faithfully,

For M/s SCSSK & Associates
Chartered Accountants,
Firm Reg. No. 134606W

CA Punit Mahendra Sodha
Partner
M. No. 120932
Place: Rajkot



Enclosed: Peer review certificate



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To,
The Board of Directors
SHREEJI GLOBAL FMCG LIMITED
The Spire, Office No. 1205, 150 Feet Ring Road
Near Ayodhya Circle, Rajkot,
Gujarat, India, 360006

Dear Sirs / Madam,

Ref: Proposed Initial Public Offer of Shreeji Global FMCG Limited ("Company")

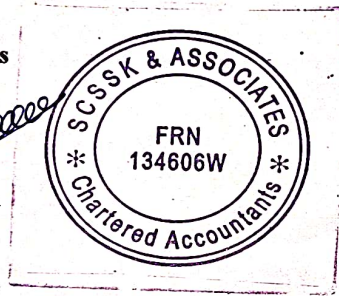
Subject: Inclusion of Restated Financial Statements of the Company in the offer document for your Proposed Public Issue.

We hereby accord our consent to include our report on the restated financials statements of the Company for the Year ended on December 31, 2024, March 31, 2024, March 31, 2023 and March 31, 2022 in the offer document(s) for your proposed Public Issue.

Thanking you,
Yours faithfully

For, M/s S C S S K & Associates
Chartered Accountants

CA Punit Mahendrakshi Sodha
Partner
FRN No.: 134606W
Membership No.: 120932
Peer Review No.: 016387



Date: 17/04/2025
Place: Rajkot



810-Eighth Floor, Star Plaza,
Phulchhab Chowk, Rajkot-360001



+91 87583 81881 / +91 97252 52866



capunitsodha@gmail.com



The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 016387

This is to certify that the Peer Review of

M/s S C S S K & Associates

Office No. 1120, RK Prime,

Nana Mava Circle, 150 Ft. Ring Road,

Rajkot-360005

FRN.: 134606W

has been carried out for the period

2020-2023

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 06-02-2024

The Certificate shall remain valid till: 28-02-2027

Issued at New Delhi on 11-03-2024

CA. Prasanna Kumar D

**Chairman
Peer Review Board**

CA. (Dr.) Raj Chawla

**Vice-Chairman
Peer Review Board**

CA. Mohit Bajaj

**Secretary
Peer Review Board**

Note : The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the '*Peer Review Guidelines 2022*'.

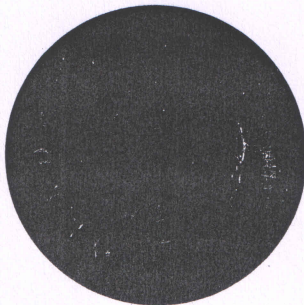
The Institute of Chartered Accountants of India



Certificate of Membership

This is to certify that
Punitkumar Mahendrabhai Sodha
Son of Mahendrabhai
Membership No. 120932 of Rajkot
was admitted as an Associate of the Institute
on the Tenth day of August, 2005.

Given by the Council
under the Common Seal of the
Institute of Chartered Accountants of India,
this Thirty first day of August, 2005.



Ashok Haldia
(ASHOK HALDIA)
Secretary

Kamlesh S. Vikamsey
(KAMLESH S VIKAMSEY)
President

